**Board Membership and Invitation History Report**

**Specs:**

Could select a particular Board to run a Board-specific report or ALL BOARDS since some members are on/have been invited to multiple Boards

Report should sort alphabetically by last name

At a minimum, the report would include the following columns:

* CDR ID (refers to ID of board member information doc)
* Name (last name, first name)
* Board name (could be more than one—in this case, the results should be in separate rows)

The following columns would be optional (use checkboxes as for summary sheet Board roster report):

* Area of expertise
* Invitation Date
* Response to Invitation
* Current Member
* Term End Date
* Termination Reason
* Blank column

Option to exclude **current** Ed Board members (anyone who has current member=Yes for an Editorial Board in their board member doc)

Option to exclude **current** Advisory Board members (anyone who has current member=No for an Advisory Board in their board member doc)

**Sample report:**

The example is run for ALL Boards. Some of the optional columns are displayed. It does not exclude current members.

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| --- | --- | --- | --- | --- | --- | --- | --- |
| **CDR ID** | **Board Member** | **Area of Expertise** | **Board Name** | **Invitation Date** | **Current Member** | **Term End Date** | **Termination Reason** |
| 123456 | Jones, Joe | Hereditary colon cancers | PDQ Cancer Genetics Editorial Board | 2005-01-03 | No | 2009-06-30 | Resigned |
| 678973 | Peters, Mary | Breast cancer treatment | PDQ Adult Treatment Editorial Board | 2003-07-25 | No | 2008-03-14 | Transferred to another Board |
| 678973 | Peters, Mary | Breast cancer treatment | PDQ Adult Treatment Editorial Advisory Board | 2008-03-14 | Yes |  |  |
| 295738 | Smith, Susan | Hematologic cancers in children | PDQ Pediatric Treatment Editorial Advisory Board | 2011-03-25 | No |  |  |
|  |  |  |  |  |  |  |  |
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